

# 2025 OUTSTANDING CSR of the YEAR AWARD

## Nominate & Win!

**Nominate the next Outstanding CSR of the Year® and win a \$1000 cash award!**

Nominate your best customer service representatives or account managers to compete for the Outstanding CSR of the Year® award. The competition is open to any insurance customer service representatives, account managers or candidates primarily responsible for customer service. Candidates interested in participating in the competition may also nominate themselves.

### State Winners

National Recognition

Framed Certificate

Eligible to Compete in the National Competition\*

### Finalists

\$500 Cash Award

National Recognition

Gold and Garnet Pin

### National Award Winner

\$2000 Cash Award

National Recognition

Gold and Diamond Pin

## Nominee Information

*Please print or type.*

Name: \_\_\_\_\_

Designations (if any): \_\_\_\_\_

Years of Experience: \_\_\_\_\_

Position: \_\_\_\_\_

Agency/Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

## Nominators Information

*Please print or type*

I am nominating myself

Keep nomination anonymous.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

## Return this form to:

IIAB of South Carolina  
800 Gracern Rd  
Columbia, SC 29210  
Ph: 803-731-9460  
Email: [sboan@iiabsc.com](mailto:sboan@iiabsc.com)

## \*National Qualifier Stage

If selected as a State Winner, a short video entry will be required for consideration for the National Competition. Video guidelines will be sent to State Winners when selected.

# 2025 OUTSTANDING CSR of the YEAR AWARD

## Competition Entry Form

Submit your completed entry form by **May 1, 2025**.

*All entries become property of Risk & Insurance Education Alliance, inclusive of permission to reprint.*

The Outstanding CSR of the Year award® is given to an exceptional insurance professional who has distinguished themselves through their commitment and contributions to the industry. The competition is open to any insurance customer service representative or an insurance professional primarily responsible for customer service.

State Winners	Finalists	National Award Winner
National Recognition	\$500 Cash Award	\$2000 Cash Award
Framed Certificate	National Recognition	National Recognition
Eligible to Compete in the National Competition*	Gold and Garnet Pin	Gold and Diamond Pin

### Entry Submission Includes:

- Entry Form
- 2 letters of recommendation from professional references
- 500 to 1000-word essay on the topic of:

*"Balancing Technology and Human Connection: The Modern CSR's Role in Customer Service"*

*As technology continues to reshape the insurance industry, CSRs and Account Managers must navigate the challenge of integrating digital tools while maintaining strong, personal client relationships. AI, automation, and data analytics have enhanced efficiency and accuracy, but over-reliance on technology can lead to impersonal interactions. In your essay, discuss three keyways CSRs can successfully embrace technological advancements while preserving meaningful client relationships.*

**\*National Qualifier Stage:** If selected as a State Winner, a short video entry will be required for consideration for the National Competition. Video guidelines will be sent to State Winners when selected.

### Candidate Information

*Please print or type*

I am nominating myself

Name: \_\_\_\_\_

Designations(if any): \_\_\_\_\_

Years of Experience: \_\_\_\_\_

Position: \_\_\_\_\_

Agency/Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

*Continued....*



## 2025 OUTSTANDING CSR of the YEAR AWARD

# Competition Entry Form

...continued

### References

1. Name: \_\_\_\_\_  
Agency/Company: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_
2. Name: \_\_\_\_\_  
Agency/Company: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_

### Education/Contributions/Achievement (attach additional documentation, if needed)

Formal Education: \_\_\_\_\_  
\_\_\_\_\_

Insurance-Related Education (within last 2 years): \_\_\_\_\_  
\_\_\_\_\_

Insurance Awards/Honors/Affiliation (within last 2 years): \_\_\_\_\_  
\_\_\_\_\_

Community Involvement/Awards/Honors (within last 2 years): \_\_\_\_\_  
\_\_\_\_\_

Significant Contributions to Business/Coworkers (within last 2 years): \_\_\_\_\_  
\_\_\_\_\_

### Essay

Please submit a 500 to 1000- word essay on the following topic:

***"Balancing Technology and Human Connection: The Modern CSR's Role in Customer Service"***

*As technology continues to reshape the insurance industry, CSRs and Account Managers must navigate the challenge of integrating digital tools while maintaining strong, personal client relationships. AI, automation, and data analytics have enhanced efficiency and accuracy, but over-reliance on technology can lead to impersonal interactions. In your essay, discuss three keyways' CSRs can successfully embrace technological advancements while preserving meaningful client relationships.*

Return this form with completed essay to:

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Email: [sboan@iiabsc.com](mailto:sboan@iiabsc.com)